



EGG & POULTRY NATIONAL WEEKLY REVIEW

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Market News & Analysis Branch

NATIONAL EGG REVIEW

New York egg prices began the week unchanged and finished the week higher on all sizes. Early week regional egg prices were higher on all sizes. The trade sentiment was firm. Retail and distributive demand was moderate to very good. Supplies were closely balanced to tight and appear to that way for the near term. Breaking stock prices were higher throughout the week. Offerings were short and demand was mostly moderate with the majority of breakers work from regular commitments and company owned production. In the north central region spent hen removal costs remained unchanged with mostly levels expanding. Demand was light to moderate with offerings light to adequate. The trade sentiment was steady. North central spent hen removal costs continued to be 0-9 cents mostly 3-6 cents per head.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA
GRADE A AND GRADE A, WHITE EGGS IN CARTONS, PRICES
DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices were unchanged to warehouse and store door while higher to producers for all sizes. Trade sentiment firm. Retail demand was moderate to good. Food service movement was moderate, instances good. Supplies were closely balanced to tight. Central states breaking stock prices were higher. Demand was fairly good to good. Offerings were tight to short of needs next week could limit production. Schedules full-time for now. Trade sentiment firm.

RANGE MOSTLY

EXTRA LARGE 90-99 93-96

LARGE 89-98 91-94

MEDIUM 71-80 73-76

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, and western PA

NORTHEAST REGIONAL Prices were unchanged, however all sizes were trending sharply higher. The market tone was firm. Retail demand was light to moderate. Supplies were barely adequate to tight for current trade requirements. Eastern region breaking stock offerings were light for mixed schedules. Offerings of light type hens were adequate for a light to fair demand.

RANGE MOSTLY

EXTRA LARGE 99-116 102-104

LARGE 93-107 100-102

MEDIUM 72-85 77-79

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, and VT

COMBINED REGIONAL

August 17 2007

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	98.50	96.00	74.00
SOUTHEAST	96.50	94.50	73.00
MIDWEST	90.50	88.50	70.50
SOUTH CENTRAL	103.50	97.50	74.50
COMBINED REGIONAL	97.54	94.27	73.05

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO
PRODUCERS FOR LOOSE EGGS AT FARM, CASES
EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	08-21	08-14	08-22
Large	71-80	67-76	35-44
Medium	53-59	49-55	9-15

WEEKLY SHELL EGG INVENTORY REPORT-AUG 20, 2007

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/
(30 DOZEN CASES-IN THOUSANDS)

			No Cent	So Cent	So Atl Pacific 5-Area			
Jumbo	Curr Wk	6.1	11.5	4.3	7.2	8.7	37.8	
	Change	-0.5	-1.0	-1.8	-1.1	-0.4	-11%	
Ex Lge	Curr Wk	18.6	35.8	12.6	14.4	30.6	112.0	
	Change	1.3	-4.7	-0.4	-8.3	-4.1	-13%	
Large	Curr Wk	29.0	98.1	70.3	73.2	101.6	372.2	
	Change	1.5	-9.9	-8.2	-8.1	-2.3	-7%	
Medium	Curr Wk	10.5	40.6	21.8	18.1	32.8	123.8	
	Change	0.4	-4.4	4.5	1.5	-0.1	2%	
Small	Curr Wk	4.8	11.4	1.5	4.8	5.9	28.4	
	Change	2.2	3.4	-0.4	1.6	0.1	32%	
Misc	Curr Wk	1.8	24.4	7.1	13.8	8.5	55.6	
	Change	-1.0	1.4	-2.8	1.7	1.0	1%	
Ungraded	Curr Wk	11.5	47.1	7.1	22.7	20.4	108.8	
	Change	-1.1	0.3	-4.8	-5.5	-1.8	-11%	
Total	Curr Wk	82.3	268.9	124.7	154.2	208.5	838.6	
Percent	Change	4%	-5%	-10%	-11%	-4%	-6%	

TOTAL Number of Cases Percent Change Number of Cooperators

Shell Egg	838.6	-6%	154
Shell Egg Breaking Stock	255.2	-3%	33
Total Shell Egg	1093.8	-5%	187

1/ Information supplied by a universe of 154 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central - AR, CO, KS, LA, MO, NM, OK, TX
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 18-AUG-2007

(Lbs In Thousands) (Excludes Ingredients)						
Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible	
CW 1,332,031	32,753	12,347	6,498	2,763	4,474	
PW 1,387,018	33,134	13,237	7,462	2,816	4,520	
LY 1,360,697	32,375	12,951	6,468	2,882	4,469	
% Chg PWK -4%	-1%	-7%	-13%	-2%	-1%	
% Chg LY -2%	1%	-5%	0%	-4%	0%	
2007 41,677,613	1,027,627	387,625	208,584	83,977	142,906	
2006 42,684,767	1,046,086	400,679	213,107	97,178	143,749	
% Chg YTD -2%	-2%	-3%	-2%	-14%	-1%	

Average Yield Per Case -	Current Week	Previous Week	Last Year
(Inedible Included)	42.10	42.07	41.35
(Inedible Excluded)	38.74	38.81	38.06

IN-LINE PRODUCTION (of total production; lbs. in thousands;
may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	616,012	46.2%	16,302	49.8%
PREVIOUS WEEK	651,918	47.0%	16,851	50.9%
LAST YEAR	605,652	44.5%	15,541	48.0%

BROILER HATCHERY

19 Selected States STATE	Broiler Eggs Set In		Broiler Chicks Placed	
	AUG 11	AUG 18	AUG 11	AUG 18
	Thousand			
AL	*32,236	32,060	*21,401	21,072
AR	28,414	28,305	*24,226	24,065
DE	*4,169	4,186	*4,513	5,130
FL	1,362	1,374	1,419	1,461
GA	35,928	35,706	*29,154	29,243
KY	7,780	7,857	*6,882	6,595
LA	4,014	4,044	3,900	3,618
MD	8,752	8,823	*7,059	5,431
MS	18,726	18,656	16,978	16,918
NC	19,651	19,131	16,073	16,428
OK	*6,574	6,572	*4,173	4,880
PA	4,187	4,188	*2,987	3,116
SC	5,743	5,554	5,657	5,076
TX	*14,737	15,012	*12,909	12,830
VA	6,249	6,245	4,584	4,820
CA, MO, TN, & WV	19,058	19,071	*16,816	17,330
19 State Total	*217,580	216,784	*178,731	178,013
Prev Yr Total	212,573	212,830	175,423	175,536
% of Prev Year	102	102	102	101

* Revised

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 29-Sep-07 is estimated at 164.2 million head. This compares to 165.4 million head the previous week and to 164.5 million head the same week a year ago, when the slaughter was 166.7 million head and the composite weighted average price was 65.62 cents per pound.

TRAILER LOAD EGG SALES – WEEKLY WTD AVG PRICES
(CNTS/DOZ) NATIONAL TRADING FOR 08/16/07 - 08/22/07

CURRENT LDS 82.75		FUTURE LDS 73.50		TOTAL LDS 156.25	
SE		NE		MW	
CLASS	ORG	DST	ORG	DST	LOADS
GNR W 1	81.83	--	81.50	83.31	36.00
GNR BR 1	--	91.00	--	--	1.00
GL W J	--	--	100.00	101.83	4.00
GL W XL	--	105.57	96.90	102.54	41.50
GL W LG	--	96.18	89.63	94.56	51.00
GL W MD	71.00	64.00	86.50	70.60	17.50
GL W SM	52.00	--	--	49.00	3.00
GL BR XL	--	--	--	106.00	1.00
GL BR LG	--	--	--	--	.50
NRBS - 48	--	--	--	72.00	6.00
NRBS - 45	--	--	--	--	1.00
NRBS - 42	--	--	64.00	59.00	2.00
NRBS - 39	--	--	57.75	61.00	2.00
NRBS - 36	--	--	--	--	3.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 18-AUG-07

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW	PCT CHG PW LY
Atlanta	26.2	26.6	-2 -8
Boston	3.0	3.0	0 -3
Chicago	58.8	47.4	24 15
Detroit	12.2	11.3	8 2
Los Angeles	75.7	96.2	-21 -28
New Orleans	5.9	5.3	11 -5
New York	25.6	24.0	7 -13
St. Louis	10.9	11.9	-8 -39
San Francisco	13.7	13.7	0 -22
Total	232.0	239.4	-3 -14
4 Week Moving Avg.	241.0		

LIVE TURKEYS SLAUGHTERED W/E 18-AUG-07

	YOUNG		YOUNG OLD		TOTAL TURKEYS
	HENS	TOMS	BREEDERS		
Head	2,041	2,657	43	1	4,742
Avg Wt	15.90	36.08	26.22	48.86	27.31
Last week	2,075	2,703	54	1	4,833
Same wk yr ago	2,108	2,624	18	5	4,755
Avg Wt	16.91	35.53	25.24	30.37	27.23
To-date/2007	64,079	85,506	684	171	150,440
To-date/2006	63,371	83,893	800	159	148,223

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

W/E 18-AUG-07

(Preliminary)					
---Young turkeys---			Old		Total Turkeys
Thousand	Pct chg	Avg	Banded	head-	Avg
Head	PW	Live wt	-Thousand	head-	Live wt
North East	787 0	23.71	(A)	788	23.71
South Atlantic	631 -14	31.51	(A)	631	31.51
North Central	2,223 -2	31.55	(A)	2,223	31.55
South Central	728 10	17.88	(A)	728	17.88
West	372 -1	20.78	(A)	372	20.78
U.S. total	4,741(B) -2	27.31	1	4,742	27.31
To-date					
2007	150,269(B)		171	150,440	
To-date					
2006	148,064(B)		159	148,223	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 43,000; for the current year to date 684,000; for last year to date 800,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 18-AUG-2007	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
Head	165,682	1,045	1,524	2,569	474
Avg Wt	5.40	3.19	8.04	6.07	6.16
Last week	165,427	1,265	1,668	2,933	440
Same wk yr ago	160,682	902	1,759	2,661	462
Avg Wt	5.27	3.38	7.74	6.26	6.34
To-date/2007	5,286,263	36,867	47,692	84,559	16,670
To-date/2006	5,310,881	36,832	48,895	85,727	16,655

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 169.5 million head. Estimated U.S. slaughter for this period was 167.7 million head, or 1.8 million less than estimated available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 25-August-07

	CURRENT WEEK	PREVIOUS WEEK
	08/25/07 (1)	08/18/07
Class ----- Thousand head -----		
Broiler/fryer	166,287(2)	165,741
Light hens	1,244	1,155
Heavy hens	1,636	1,530
Total	169,167	168,426

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 25-Aug-07 is 168.9 million head compared to 168.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 166.6 million head or 2.3 million less than estimated available. For the week of 01-Sep-07 the estimated available is 165.9 million head.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

MILLION HEAD					
WEEK ENDING	SLTRD	AVAIL	PCT	AVG WT	
July 14	169.0	170.0	99%	5.51	
21	167.8	170.8	98%	5.46	
28	166.4	170.3	98%	5.48	
Aug 4	165.7	170.2	97%	5.31	
11	167.4	170.5	98%	5.31	
18	167.7	169.5	99%	5.40	
Year to date	5350.3	5433.0	98%		
Aug 25		168.9			
Sept 1		165.9			

FINAL BROILER/FRYER REPORT Prices negotiated for truck-lot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 20-August-2007 (cents per lb)

U.S. GRADE A			COMPOSITE		
MAJ	WTD AVG	LDS	WTD AVG	LDS	
Chicago	74.00-77.00	76.47	33	76.28	69
Los Angeles	88.00	86.53	60	84.46	133
New York	75.00-78.00	76.81	21	78.42	44

COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

Weekly	Change from		
20-AUG-2007	13-AUG-2007	13-AUG-2007	21-AUG-2006
79.97	2.09	77.88	69.07
NUMBER OF LOADS	517		

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	LBS (000)
8-16 LB HENS				
EASTERN REGION 3/	89-93	-	-	-
CENTRAL REGION 4/	89-91	-	-	-
WESTERN REGION 5/	89-91	-	-	-

16-24 LB TOMS

EASTERN REGION	89-91	90	90.00	800
CENTRAL REGION	89-91	-	-	-
WESTERN REGION	89-91	-	-	-

1/ May include product stored at temperatures in range of 1 to 25° F.

2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

WEEKLY COLD STORAGE HOLDINGS -

Selected Centers	(Inc. Gov't Stocks)	Processed	(In Thousands)
	Frozen Eggs	Turkeys	Processed other Poultry
	Lbs	Lbs	Lbs
AM 08/20/07	3,174	110,164	84,624
AM 08/01/07	3,152	107,664	81,493
CHG	22	2500	3131
PCT CHG	1%	2%	4%

HEN MARKETS**HEAVY TYPE**

(7 pounds and up)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 20-AUG-07

REGIONS	RANGE	MAJORITY	WTD AVG
Southeast (1)	8-13 CENTS/LB.		10.13
Southeast (2)	TFEWR		
South Central (1)	7-13 CENTS/LB.		10.01

(1) At Farm Buyer Loading (2) At Farm Producer Loading

*Weights under 7 lbs. subject to discount.

LIGHT TYPE - REMOVAL COSTS

Cents per head, generally for removal within the next 10 days, (includes handling, freight and any other charges, weights average about 3.50 pounds) 17-AUG-07

REGIONS	RANGE	MAJORITY
Eastern	3-12	5-8
South Central	Too Few To Report	
North Central	0-9	3-5

COMMERCIAL EGG MOVEMENT (Receipts From Producers)

W/E 18-August-2007	Cases	% Change From	
REGIONS	(In thousands)	LW	LY
North Atlantic	165.1	-2	0
East North Central	657.8	2	4
West North Central	285.2	-1	1
South Atlantic	169.5	-1	-9
South Central	52.8	-11	-11
West	194.2	11	-3
Total	1524.6	1	0
Matched plants reporting		81	81

Areas Covered:

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

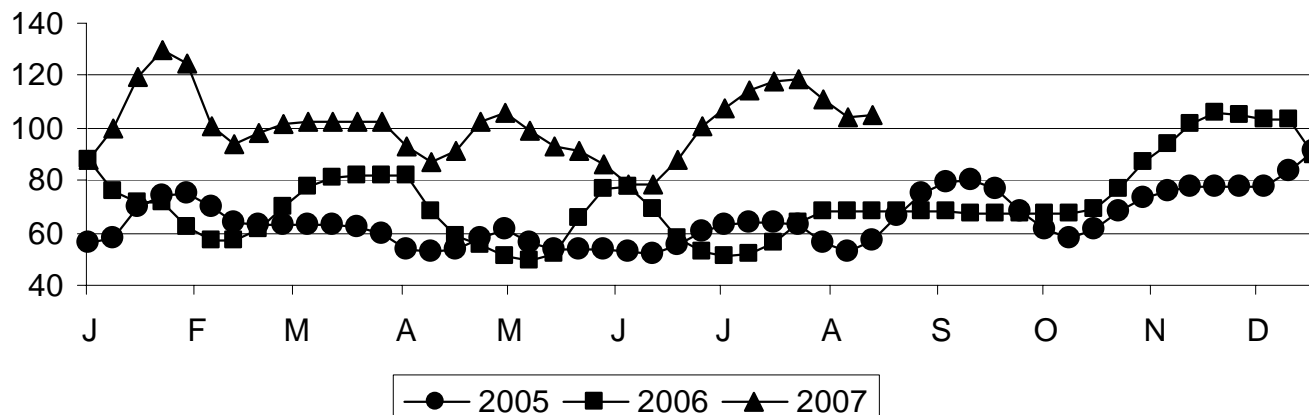
East North Central (WI, IL, MI, OH, IN)

West North Central (IA, MN, MO, KS, SD)

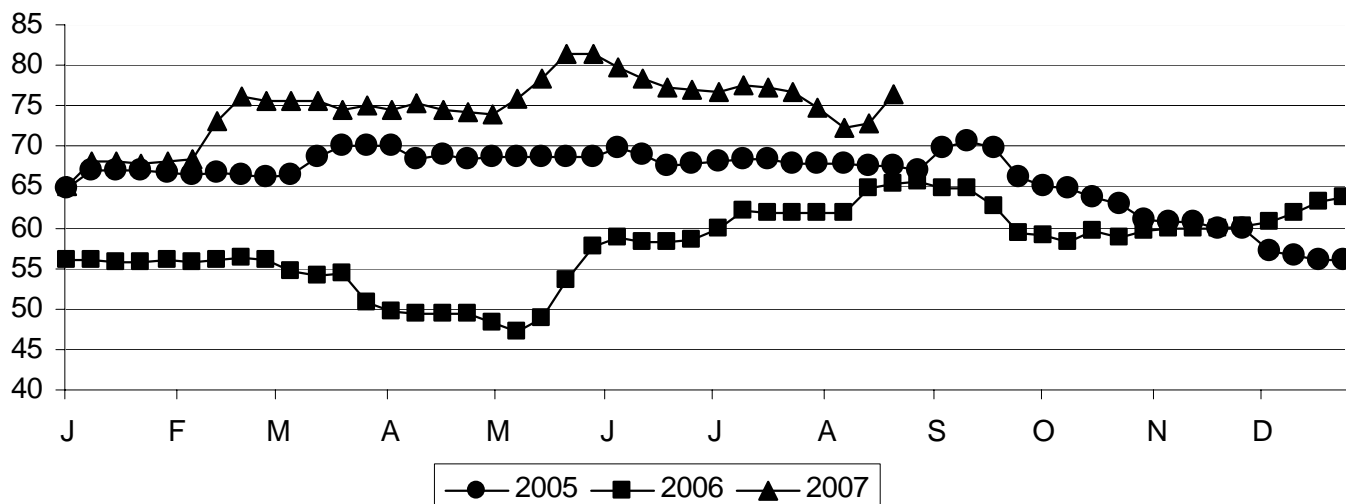
South Atlantic (SC, NC, VA, GA, FL, KY)

South Central (TN, AL, AR, MS, OK) West (CA, CO, WA, OR, UT)

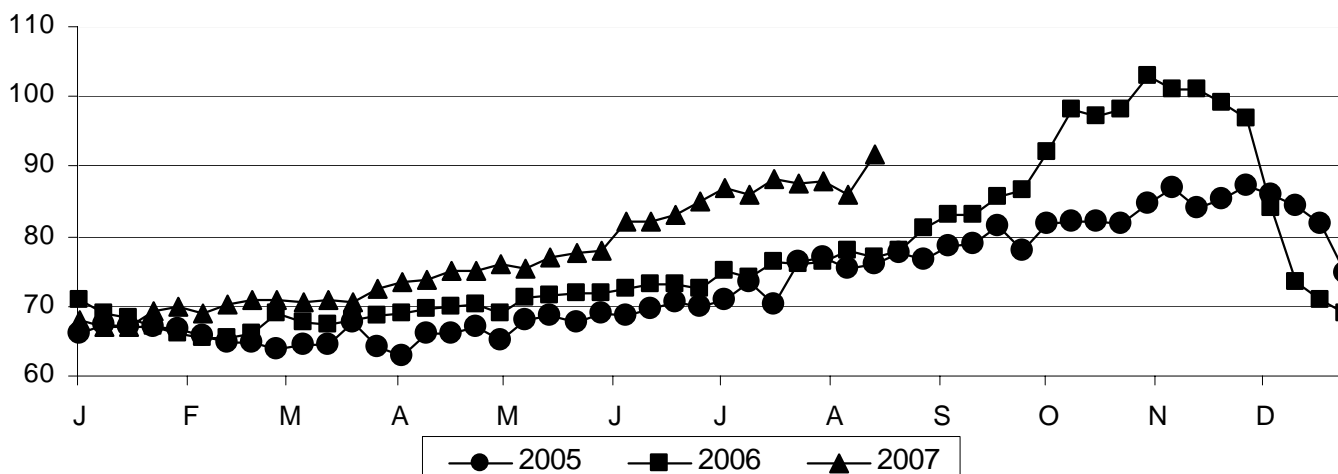
New York Large Weekly Average Price cents per dozen



Chicago Broiler/Fryer Weighted Average Prices cents per pound



Eastern Weekly Average Prices For 8-16 LB Hen Turkey cents per pound



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